

LAW OFFICE OF
===== **DAVID M CARRERA** =====

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Confidential Questionnaire

Please complete this questionnaire and email it back to info@DavidCarrera.com before your initial consultation. Your responses will help the attorney understand the reason for your consultation. If you do not understand every question, just do your best. The attorney will help you fill in any blanks during your appointment.

YOUR INFORMATION

Full Legal Name: _____

Referred By: _____

Home Address: _____

Mailing Address: _____

Phone Numbers: Home: _____ Work: _____

Cell: _____ Other: _____

Private Email Address: _____

(Do not list a work email.)

Preference of Contact: Phone Email Regular Mail

Type of Case or Matter: Foreclosure Bankruptcy Landlord/Tenant

Wills/Estates Divorce Contract

Other: (specify) _____

OPPOSING PARTY INFORMATION

Full Legal Name: _____

Relationship to You: _____

Home Address: _____

Phone Numbers: Home: _____ Work: _____
Cell: _____ Other: _____

Briefly Describe Your Case or Matter: (specify your case number, if any)

Classify Your Urgency in Concluding This Matter: (check one)

- Important – Severe hardship, personal or financial instability.
- Needs to be done, but no immediate hardship in the interim.
- Just want to know your rights in this matter.

Please Read Carefully and Sign Below:

Neither booking nor having a consultation makes this firm your attorney. The firm only becomes your lawyer once you sign an agreement for representation and pay advanced fees. If you are not ready to actually hire an attorney, you can book a follow-up appointment, or speak with other counsel regarding your claims since statutes of limitations may apply.

Your Signature

Date